

**Statement showing Shareholding Pattern**

Name of the Company		: UFLEX LIMITED (formerly FLEX INDUSTRIES LIMITED)	
Scrip Code, Name of the Scrip, Class of Security		: 500148, Equity Shares	
Quarter Ended		: 30th June, 2013	
<b>Partly paid-up shares:</b>	No. of Partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by Promoter / Promoter Group	--	--	--
Held by Public	--	--	--
<b>Total</b>	--	--	--
<b>Outstanding Convertible Securities:-</b>	No. of Outstanding Securities (FCCBs)	As a % of total no. of outstanding Convertible Securities	As a % of total no. of shares of the Company assuming full conversion of the Convertible Securities
Held by Promoter / Promoter Group	--	--	--
Held by Public	--	--	--
<b>Total</b>	--	--	--
<b>Warrants:</b>	No. of Warrants	As a % of Total No. of Warrants	As a % of total no. of shares of the Company assuming full conversion of Warrants
Held by Promoter / Promoter Group	--	--	--
Held by Public	--	--	--
<b>Total</b>	--	--	--
Total Paid-up capital of the company assuming full Conversion of Warrants and Convertible Securities		72211486	



Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a Percentage of Total Number of Shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	3	706588	706588	1.06	0.98	--	--
(b)	Central Government / State Government(s)							
(c)	Bodies Corporate	6	30680387	30680387	45.97	42.49	21500000	70.08
(d)	Financial Institutions / Banks	--	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--	--
	<b>Sub - Total (A)(1)</b>	<b>9</b>	<b>31386975</b>	<b>31386975</b>	<b>47.02</b>	<b>43.47</b>	<b>21500000</b>	<b>68.50</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non- Resident Individuals / Foreign Individuals)	--	--	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--	--	--
(c)	Institutions	--	--	--	--	--	--	--
(d)	Qualified Foreign Investor	--	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--	--
	<b>Sub - Total (A)(2)</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>9</b>	<b>31386975</b>	<b>31386975</b>	<b>47.02</b>	<b>43.47</b>	<b>21500000</b>	<b>68.50</b>
<b>(B)</b>	<b>Public Shareholding</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	15	22985	955	0.03	0.03	--	--
(b)	Financial Institutions / Banks	21	56148	53360	0.08	0.08	--	--
(c)	Central Government / State Government(s)	--	--	--	--	--	--	--
(d)	Venture Capital Funds	--	--	--	--	--	--	--
(e)	Insurance Companies	--	--	--	--	--	--	--
(f)	Foreign Institutional Investors	74	5972274	5948070	8.95	8.27	--	--
(g)	Foreign Venture Capital Investors	--	--	--	--	--	--	--
(h)	Qualified Foreign Investor	--	--	--	--	--	--	--
(i)	Any Other (specify)	--	--	--	--	--	--	--
	<b>Sub - Total (B)(1)</b>	<b>110</b>	<b>6051407</b>	<b>6002385</b>	<b>9.07</b>	<b>8.38</b>	<b>--</b>	<b>--</b>



Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a Percentage of Total Number of Shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
<b>(2)</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	1065	8936932	8917806	13.39	12.38	--	--
(b)	Individuals-							
i.	Individual Shareholders holding Nominal Share Capital upto Rs.1 lakh	58510	12007084	11195702	17.99	16.63	--	--
ii.	Individual Shareholders holding nominal Share Capital in excess of Rs.1 lakh	120	7031359	7016456	10.53	9.74	--	--
(c)	Qualified Foreign Investor	--	--	--	--	--	--	--
(d)	Any Other (specify) - NRIs - Equity in Transit Position)	596	895937	895737	1.34	1.24	--	--
		236	435952	435952	0.65	0.60	--	--
	<b>Sub - Total (B)(2)</b>	<b>60527</b>	<b>29307264</b>	<b>28461653</b>	<b>43.91</b>	<b>40.59</b>	--	--
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>60637</b>	<b>35358671</b>	<b>34464038</b>	<b>52.98</b>	<b>48.97</b>	--	--
	<b>Total (A+B)</b>	<b>60646</b>	<b>66745646</b>	<b>65851013</b>	<b>100.00</b>	<b>92.43</b>	<b>21500000</b>	<b>32.21</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been Issued</b>							
(1)	Promoter & Promoter Group	--	--	--	--	--	--	--
(2)	Public	1	5465840	5465840	--	7.57	--	--
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>60647</b>	<b>72211486</b>	<b>71316853</b>	<b>100</b>	<b>100</b>	<b>21500000</b>	<b>29.77</b>



## (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of Warrants held	As a % total number of warrants of the same class	Number of Convertible Securities	As a % total number of Convertible Securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	FLEX INTERNATIONAL PVT LIMITED	9197577	12.74	9180000	99.81	12.71	--	--	--	--	12.74
2	ANANT OVERSEAS PVT. LTD	5415141	7.50	1915000	35.36	2.65	--	--	--	--	7.50
3	ANSHIKA INVESTMENTS PVT.LTD.	5271092	7.30	5230000	99.22	7.24	--	--	--	--	7.30
4	A.R.LEASING PVT.LTD.	4994891	6.92	225000	4.50	0.31	--	--	--	--	6.92
5	ANSHIKA CONSULTANTS PVT LTD	2978524	4.12	2850000	95.68	3.95	--	--	--	--	4.12
6	APOORVA EXTRUSION PVT LTD	2823162	3.91	2100000	74.38	2.91	--	--	--	--	3.91
7	ASHOK KUMAR CHATURVEDI	564533	0.78	--	--	--	--	--	--	--	0.78
8	RASHMI CHATURVEDI	126004	0.17	--	--	--	--	--	--	--	0.17
9	ASHOK KUMAR CHATURVEDI (KARTA)	16051	0.02	--	--	--	--	--	--	--	0.02
	<b>Total</b>	<b>31386975</b>	<b>43.47</b>	<b>21500000</b>	<b>68.50</b>	<b>29.77</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>43.47</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.



(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of Shares held	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(c) indicated in Statement at para (l)(a) above}	Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants held	As a % total number of warrants of the same class	Number of Convertible Securities held	% w.r.t. total number of convertible securities of the same class	
1	DILIPKUMAR LAKHI	3345856	4.63	--	--	--	--	4.63
2	MONTAGE ENTERPRISES PRIVATE LIMITED	2204695	3.05	--	--	--	--	3.05
	<b>Total</b>	<b>5550551</b>	<b>7.69</b>	<b>--</b>	<b>--</b>			<b>7.69</b>



(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants held	As a % total number of warrants of the same class	Number of Convertible Securities held	% w.r.t. total number of convertible securities of the same class	
--	--	--	--	--	--	--	--	--
<b>Total</b>		--	--	--	--	--	--	--



(I)(d) Statement showing details of Locked-in Shares

Sr. No.	Name of Shareholder	Number of locked-in Shares	Locked-in Shares as a percentage of Total Number of Shares {i.e., Grand Total (A)+(B)+(C ) indicated in Statement at para (I)(a) above}	Category
1	ANANT OVERSEAS PVT. LTD	3500000	4.85	Promoter & Promoter Group
TOTAL		3500000	4.85	



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a Percentage of Total Number of Shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
1	GDRs	2732920	5465840	7.57
	<b>TOTAL</b>	<b>2732920</b>	<b>5465840</b>	<b>7.57</b>





(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/Promoter Group' are in excess of 1% of the Total Number of Share

Sr. No.	Name of DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of Total number of Shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
-NIL-				

